Curate Global Value Equity Fund

Fact sheet | Jul 2026 | A Class USD

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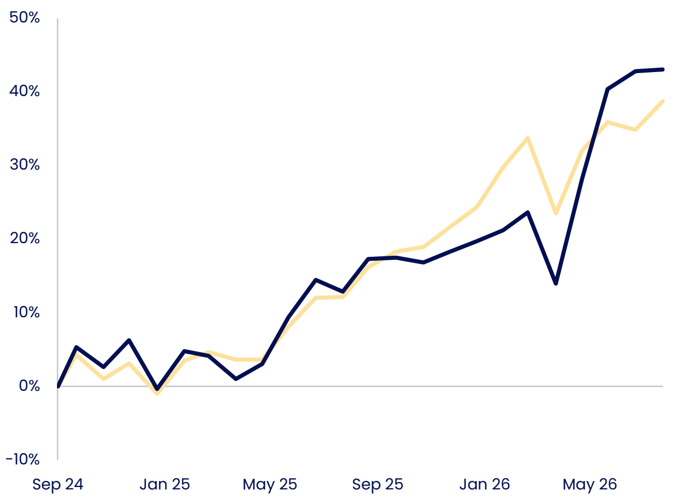
Fund objective*

The Fund seeks to provide long-term growth of capital by investing in a global portfolio of securities that are trading at a discount to their perceived intrinsic value. The Fund aims to deliver long term capital growth by investing in a diversified portfolio substantially consisting of equities listed on international stock exchanges. The Fund will be actively managed and the MSCI World Index will only be used for performance comparison purposes.

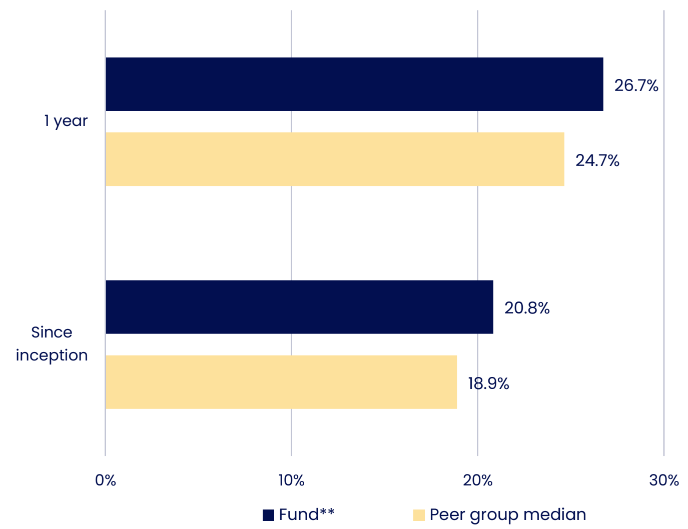
Performance profile

	One month	Three months	Six months	YTD	Jul 25 - Jul 26	Jul 24 - Jul 25	Jul 23 - Jul 24	Jul 22 - Jul 23	Jul 21 - Jul 22
Fund**	0.2%	11.6%	18.0%	19.5%	26.7%	-	-	-	-
Peer group median	2.9%	5.6%	7.5%	12.1%	24.7%	-	-	-	-

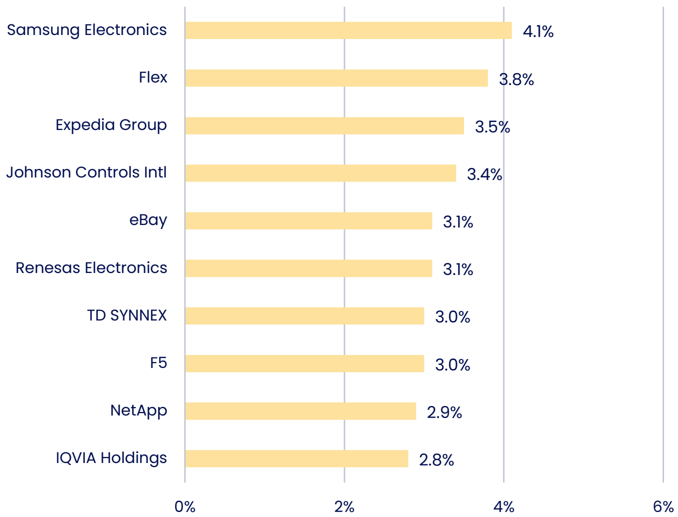
Cumulative returns (since inception)



Annualised returns



Top 10 holdings



Portfolio detail

Effective asset allocation exposure	
International assets	100.0%
Equities	99.3%
Communication services	1.4%
Consumer discretionary	14.8%
Consumer staples	0.0%
Energy	1.2%
Financials	14.3%
Health care	12.4%
Industrials	23.8%
Information technology	25.9%
Materials	2.8%
Real estate	0.0%
Utilities	2.7%
Cash & equivalents	0.7%

Important Information - All data sourced from Bloomberg Finance L.P., Morningstar, Momentum Global Investment Management (MGIM), Lyrical Asset Management L.P., J.P. Morgan SE – Luxembourg Branch. Past performance is not a guide to future performance. *There can be no assurance that the Fund will achieve its investment objective. Please refer to the Prospectus for full details of the Fund, its charges, the investment objective and investment policy. **Performance figures prior to the inception date of Class A USD share, 29.08.25, have been simulated by adjusting Class R USD share's past performance to reflect its prevailing fees. The simulated performance is based on the performance of the longest track record share class since the Fund launch.

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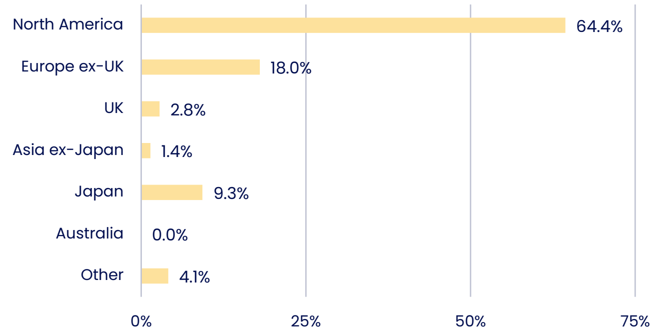
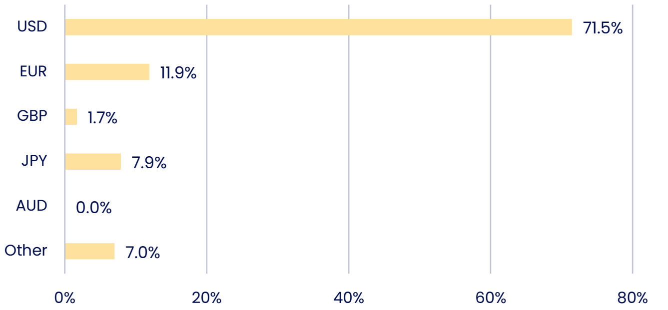
Geographical allocation



Currency allocation



Fund information

Structure	MGF SICAV - Part I Luxembourg 2010 Law (UCITS)
Benchmark	MSCI World NR USD
Peer group	Morningstar EAA Global Large-Cap Value Equity
Inception date (Fund)	09 September 2024
Inception date (A Class USD)	29 August 2025
Domicile	Luxembourg
ISIN	LU2863666512
Dealing/pricing frequency	Daily
Minimum investment	USD 7,500
Currency	USD
Price per share at 31.07.26	USD 121.96
MGF SICAV AUM	USD 4,136.9 million
Fund AUM	USD 94.4 million

About the investment advisor

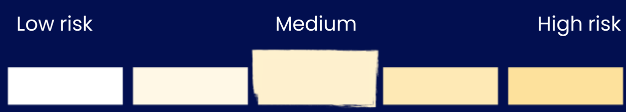
Founded by two long-term friends, New York-based Lyrical Asset Management is a specialist boutique firm that focuses only on one way of managing money. Through carefully analysing only the cheapest 20% of shares across the world, Lyrical's aim is to find the Gems Amid the Junk™.
The firm's carefully constructed strategy has been used since 1996, with the purpose of unearthing good quality companies that are temporarily undervalued. It invests only in businesses with low levels of debt, high returns on capital and business models that it is confident it can understand.

Investment philosophy

The Fund invests in companies that are currently priced cheaply but have strong business models and, therefore, the potential to show high share price gains. The portfolio will look very different to the general market index as the Lyrical team seeks to identify shares:

- In the cheapest 20% of the market based on their price-to-earnings ratio.
- With a history of strong returns on capital.
- That have predictable profits.
- With business models that are understandable and durable.
- Not operating in sectors that are either highly cyclical or are being disrupted.

Risk profile



Investor profile

The Fund is ideally suited to investors with an investment horizon of 7 years or longer.

Important Information - All data sourced from Bloomberg Finance L.P., MGIM, Lyrical Asset Management L.P., J.P. Morgan SE – Luxembourg Branch. Allocations subject to change.

Fund limits and contraints

- Not more than 10% of the net assets of the Fund may be invested in units of shares of one or more investment funds.
- No more than 10% of the net assets of the Fund may be invested in distressed securities.
- The Fund may borrow up to 10% of its net assets on a temporary basis.
- No direct leverage that increases the exposure beyond the capital employed is permitted. No gearing is permitted.
- No short selling of stock and shares is permitted.
- No securities borrowing is permitted.

Disclosures

Curate Investments is a trading name of Momentum Global Investment Management (MGIM).

The value of the underlying funds and the income generated from them can go down as well as up, and is not guaranteed. Investors may not get back the original amount invested. Past performance is not a guide to future performance. Performance is calculated on a total return basis, net of all fees.

This is a marketing communication. This document does not provide all the facts needed to make an informed investment decision. The decision to invest in the Fund should take into account all the characteristics or objectives of the Fund as described in its Prospectus. Prior to investing, investors should read the Key Investor Information Document (KIID) / Key Information Document (KID) and seek professional investment advice where appropriate. KIIDs/KIDs and the Prospectus are available in English at www.curateinvestments.com/global. This financial promotion is issued by MGIM who, is the Investment Manager, Promoter and Distributer for the MGF SICAV.

This Fund is a sub-fund of the MGF SICAV, which is domiciled in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. The Fund conforms to the requirements of the European UCITS Directive. MGIM or FundRock Management Company S.A., the Management Company, may terminate arrangements for marketing under the denotification process in the new Crossborder Distribution Directive (Directive EU) 2019/1160.

MGIM is authorised and regulated by the Financial Conduct Authority in the United Kingdom, and is exempt from the requirements of section 7(1) of the Financial Advisory and Intermediary Services Act 37 of 2002 (FAIS) in South Africa, in terms of the FSCA FAIS Notice 9 of 2025 (published 9 January 2025).

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