



Harmony Portfolios

Benefits of a multi-asset approach

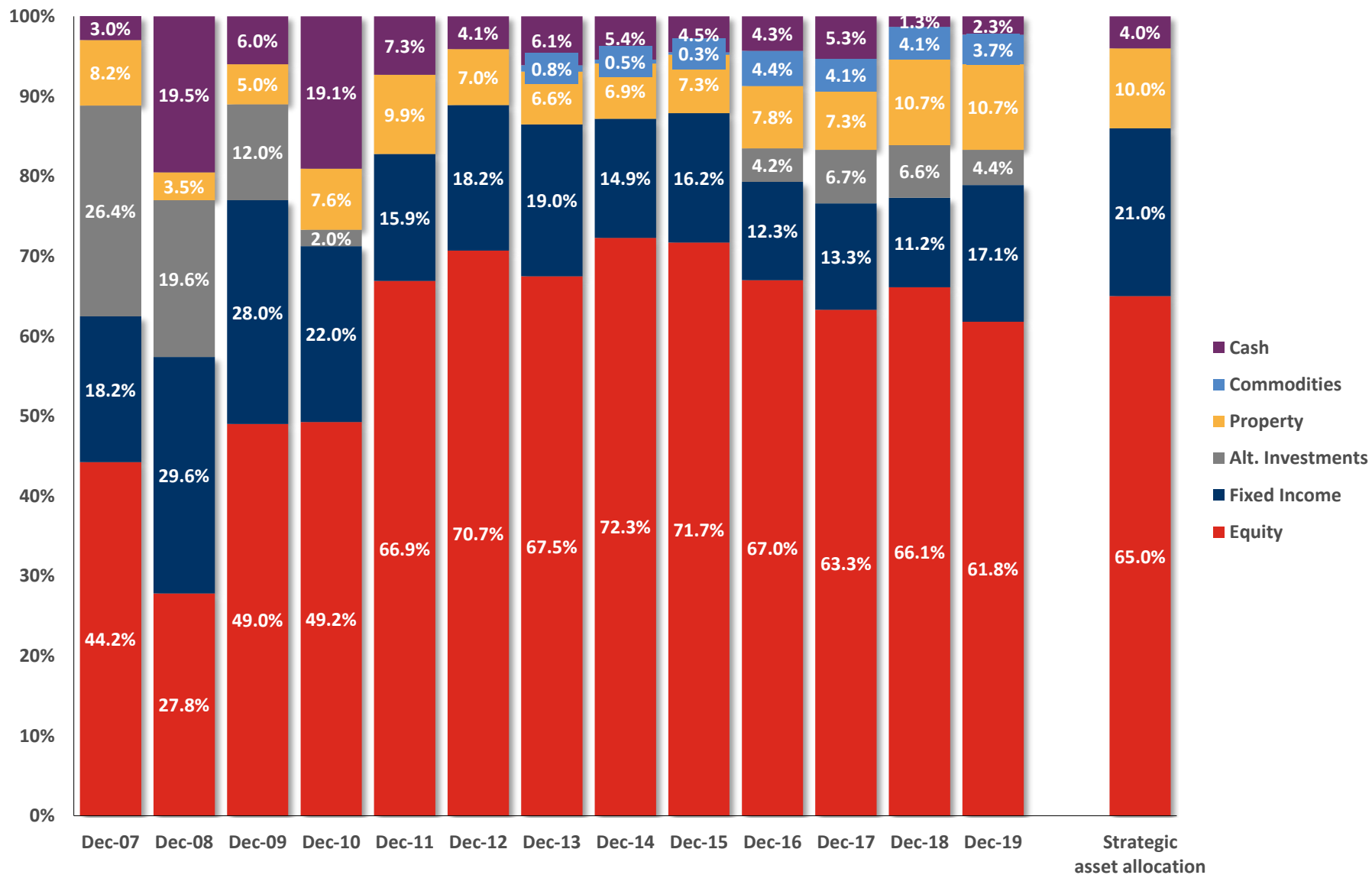
March 2020



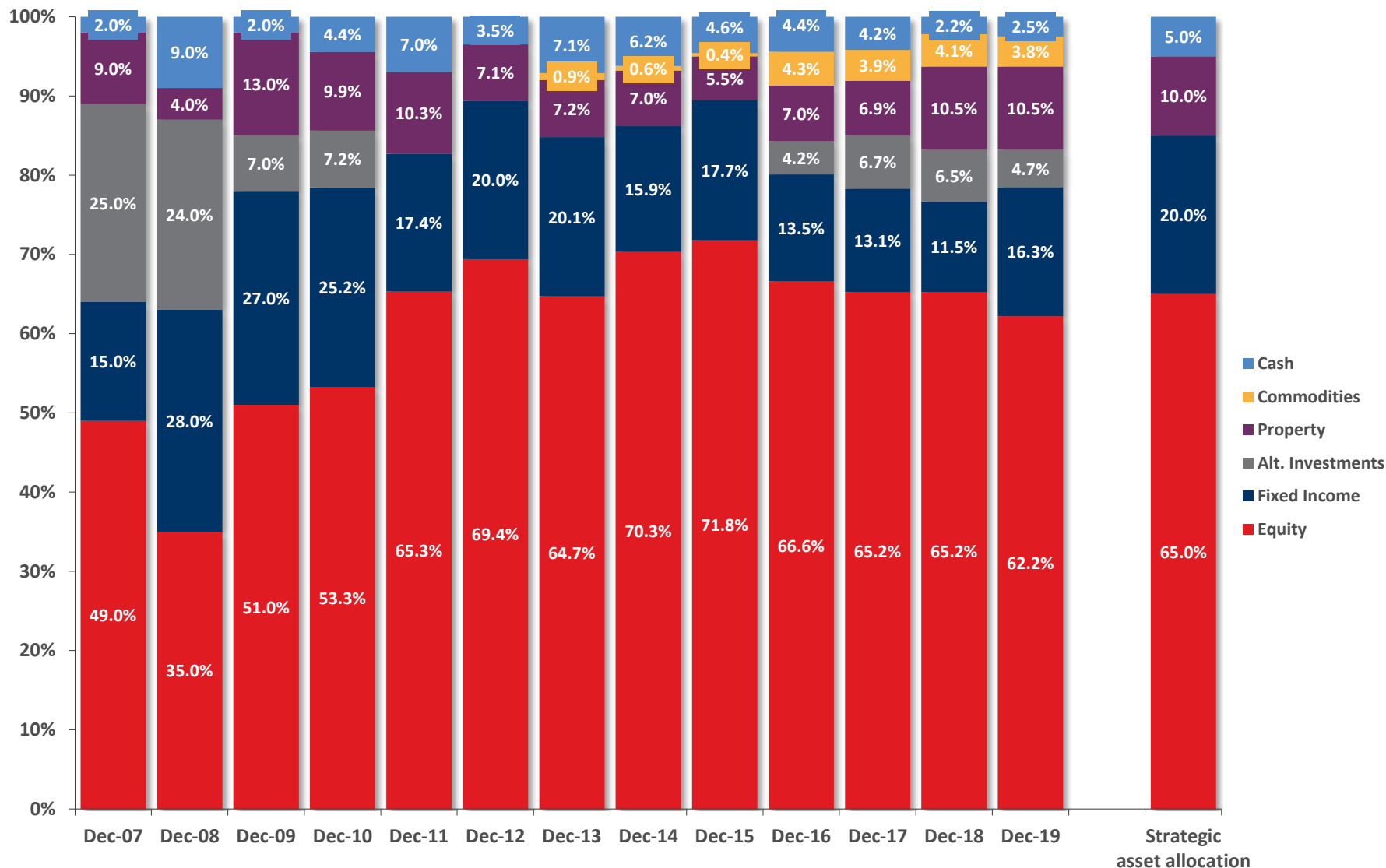
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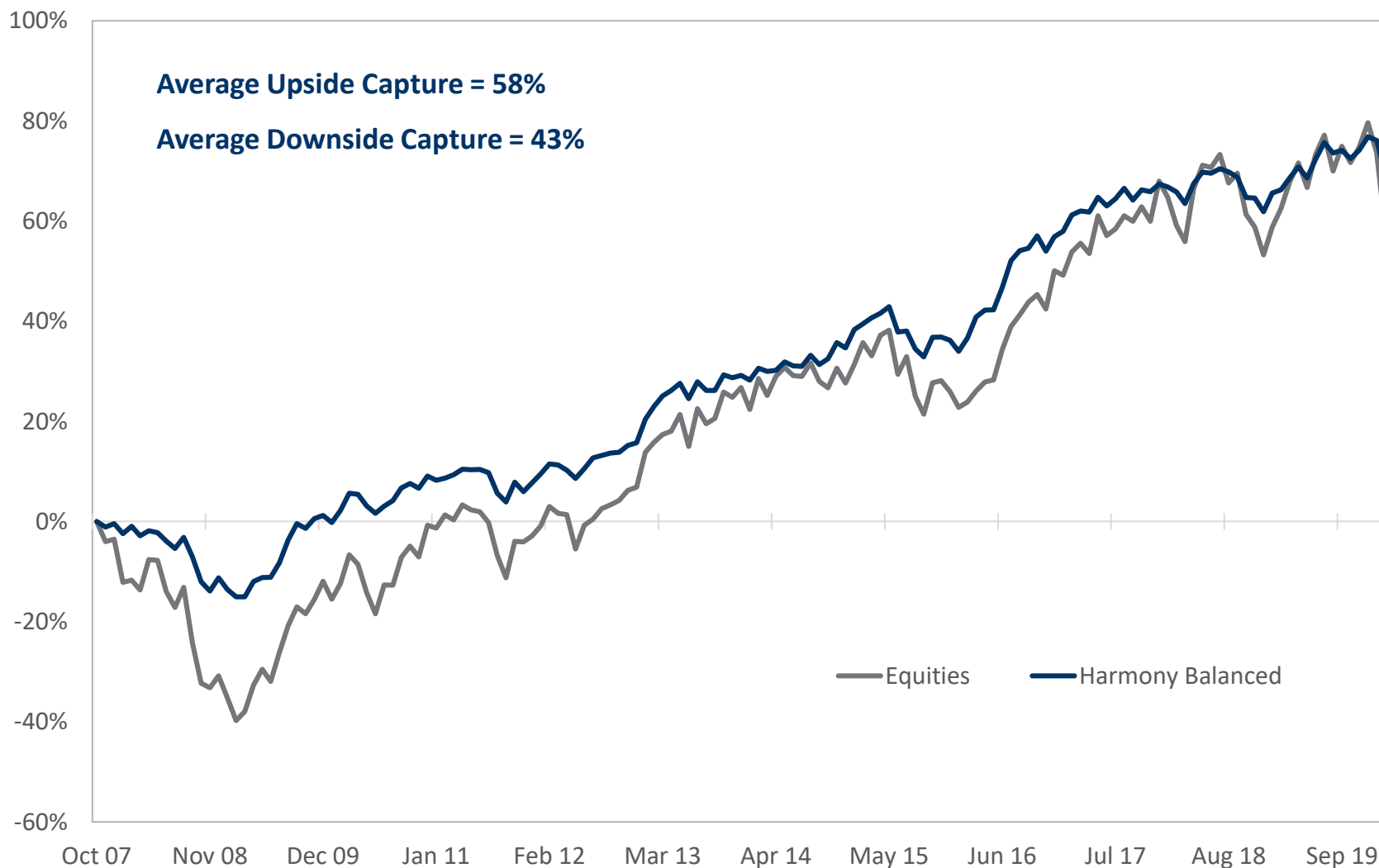
Asset Allocation over time - GBP



Asset Allocation over time – USD

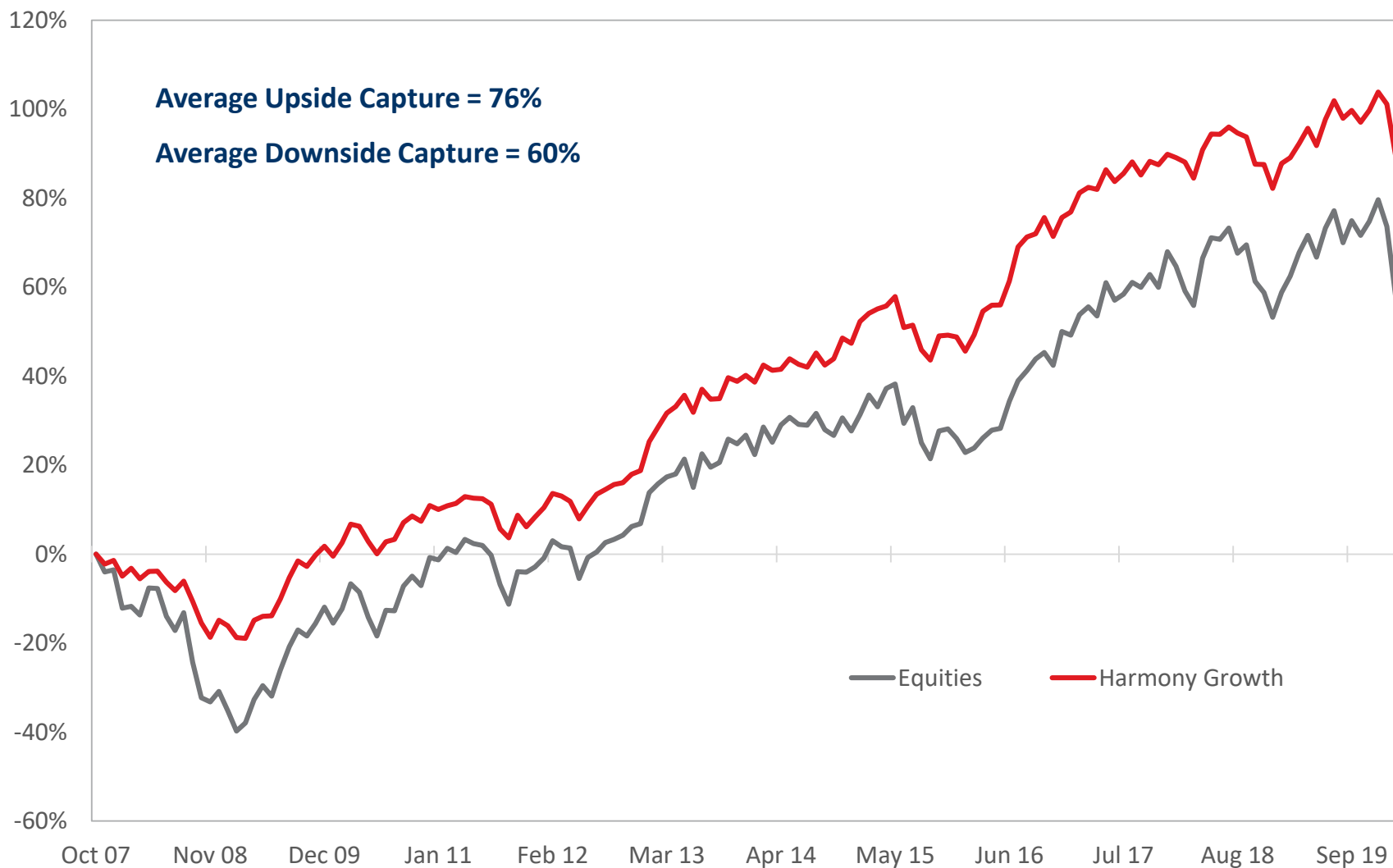


Harmony Balanced vs Equities



Source: Bloomberg & Momentum. Based on Harmony Sterling Balanced Portfolio class H, in GBP terms. Performance figures prior to the inception date of the H share class have been simulated to reflect the fee differential versus Class A. Performance to 29 Feb 2020.

Harmony Growth vs Equities



Source: Bloomberg & Momentum. Based on Harmony Sterling Growth Portfolio class H, in GBP terms. Performance figures prior to the inception date of the H share class have been simulated to reflect the fee differential versus Class A. Performance to 29 Feb 2020.