



# FUND INSIGHT

MAY 2026



BOWMOOR GLOBAL ALPHA CTA

Fund	MTD	YTD	3 years p.a.	5 years p.a.
Bowmoor Global Alpha Fund PC (Class D)	5.37%	8.63%	19.13%	13.38%



A.I. MACHINES GLOBAL MANAGED RISK ("AIM GMR")

Fund	MTD	YTD	3 years p.a.	5 years p.a.
A.I. Machines Global Managed Risk (Class I2)	3.34%	0.57%	8.03%	7.71%



MOMENTUM GLOBAL INVESTMENT MANAGEMENT

Harmony Multi Manager Funds (Class A)	MTD	YTD	1 year	3 years p.a.	5 years p.a.
Harmony Portfolios Global Growth A USD	8.06%	2.12%	16.10%	11.68%	4.01%
Harmony Portfolios Global Balanced A USD	5.78%	1.97%	13.41%	9.44%	3.26%
Harmony Portfolios Cautious Income A USD	2.02%	-0.41%	1.70%	-0.15%	-2.82%
Harmony Portfolios Sterling Growth A GBP	3.42%	0.30%	12.79%	6.32%	2.82%
Harmony Portfolios Sterling Balanced A GBP	2.59%	0.04%	9.69%	5.19%	2.18%
Harmony Portfolios Australian Dollar Growth A AUD	2.22%	-0.69%	7.93%	6.79%	4.11%
Harmony Portfolios Asian Growth A USD	8.23%	6.07%	24.55%	11.34%	3.28%
Momentum Single Manager Funds (Class A)					
Momentum GF Global Equity Fund A USD	8.88%	3.87%	18.45%	15.05%	7.62%
Curate Single Manager Funds (Class A)					
Curate Global Sustainable Equity Fund A USD	9.88%	5.23%	29.78%	20.16%	11.39%
Curate Global Emerging Markets Equity Fund	14.22%	16.27%	49.75%	22.77%	-



MWI MULTI-ASSET

Fund	MTD	YTD	3 years p.a.	5 years p.a.
MWI Multi-Asset Cautious USD	1.27%	-0.29%	4.66%	0.96%
MWI Multi-Asset Balanced USD	2.97%	2.18%	7.06%	4.03%
MWI Multi-Asset Growth USD	4.12%	4.11%	8.61%	5.18%
MWI Multi-Asset Cautious GBP	2.85%	1.84%	7.08%	3.20%
MWI Multi-Asset Balanced GBP	5.38%	4.41%	9.77%	5.38%
MWI Multi-Asset Growth GBP	8.13%	6.92%	12.11%	6.07%
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Novia Multi-Asset Cautious USD	1.44%	0.56%	5.72%	2.20%
Novia Multi-Asset Balanced USD	4.22%	3.75%	8.48%	4.05%
Novia Multi-Asset Growth USD	5.70%	4.97%	10.47%	5.33%
Novia Multi-Asset Cautious GBP	2.93%	1.39%	8.44%	3.78%
Novia Multi-Asset Balanced GBP	5.37%	3.44%	10.25%	4.83%
Novia Multi-Asset Growth GBP	7.78%	6.24%	12.06%	5.14%



NOVIA MULTI-ASSET

## MARKETS

Markets	MTD	YTD	1 year	3 years p.a.	5 years p.a.
MSCI AC World	10.17%	6.65%	31.00%	19.84%	10.68%
MSCI World	9.59%	5.68%	29.16%	19.70%	11.29%
MSCI UK	2.17%	6.30%	26.65%	13.79%	13.03%
MSCI Europe ex UK	5.75%	3.26%	16.64%	11.32%	8.92%
S&P 500	10.47%	5.59%	30.57%	21.19%	12.65%
Topix	6.57%	10.44%	43.01%	24.81%	17.27%
S&P/ASX 200	2.18%	0.49%	9.90%	9.42%	8.12%
MSCI AC Asia Pacific ex Japan	15.05%	14.34%	44.21%	19.63%	5.86%
MSCI Emerging Markets	14.71%	14.52%	46.68%	20.67%	6.05%
ICE BofAML Global Broad Market	1.06%	-0.04%	2.00%	2.55%	-1.81%

All Performances are as of 30 April 2026

[Fact Sheets will be available here](#)